

CHARTER TOWNSHIP OF YORK
WASHTENAW COUNTY, MICHIGAN
RESOLUTION 2020-03
FOR HARDSHIP EXEMPTION YORK CHARTER TOWNSHIP 2020
POVERTY EXEMPTION POLICY AND GUIDELINES

The 2020 Application for One Year Hardship Reduction reflects the Washtenaw County 2020 Township Poverty Exemption Guidelines.

To be considered for a hardship reduction, the following information must be provided:

1. COMPLETE ALL SECTIONS OF THIS APPLICATION IN FULL; BE SURE TO SIGN THE APPLICATION.
2. Submit a completed and signed copy of the following:
 - a. 2019 Michigan Homestead Property Tax Credit Claim (MI 1040CR)
 - b. 2019 Federal Income Tax Return (1040), if you are required to file federal income tax.
 - c. 2019 Federal Income Tax Return (1040) for all other occupants of your home.
3. If an occupant of your home is not employed but has income from another source, you must show the income in "Annual Income" on page one (1) of your application. It must also be on page three (3) under the "2019 Estimated Household Income" section and included in Total Projected Household Income for 2019.
4. If you completed the section on page one of the application indicating you have major or unusual out-of-pocket expenses, you must provide copies of documents verifying these expenses. This does not include everyday living expenses.
5. The application must be legible. If you need or want to provide additional information, please attach a separate sheet; do not write in the margins of the application.
6. Do not submit originals of supporting documentation as we must keep these for our records and cannot return them.
7. If the application is incomplete or you do not include copies of the required financial documents, your application may be considered ineligible for hardship reduction.

Hardship Application Requirements.

Below is a listing of items required for Hardship Application:

1. Hardship Application (attached.)
2. Homestead Exemption (Income producing properties do not qualify).
3. Proof that Property Taxes are paid current or a homestead tax deferral.
4. Statements from all lien holders that the property is not subject to any pending or threatened foreclosure action and no mortgage or other encumbrance creating a lien against the property is in default.

5. Copy of Tax returns and W2s for the last two years, unless the applicant/occupant has been in the program the year prior. Then just one year will be required, OR IF APPLICABLE,
 - a. Copy of Social security Statements (Form 1099) and/or Social Security Benefits Statement for the current year, OR, if applicable,
 - b. Unemployment compensation (form 1099).
6. Unemployment Benefit Statement.
7. Long Term Disability Statement.
8. Completed Financial Worksheet (attached).
9. Name(s), mailing addresses and type of interest (i.e. fee simple, life estate) of all persons who have an ownership interest in the subject property.
10. Most recent copy of all last bank statements (savings, checking, IRA accounts).
11. Notice of Interest Liability (attached).
12. Two most current pay stubs.
13. Child support order.
14. Denial of Food Stamps and Medicaid.
15. Copies of Medical Bills.

Unless the Supervisor and the Board of Review determines there are substantial and compelling reasons why there should be a deviation from the policy and federal guidelines and these are communicated in writing to the claimant.

The Resolution was introduced by Charles Tellas and seconded by Sally Louis. Resolution #2020-03 declared adopted by the following roll call vote: Ayes: Charles Tellas, Helen Neill, Brian Iott, John Hargrove, Derek Stern, Sally Louis; Nays: None; Absent: Dan Pichla.



 Charles F. Tellas, Supervisor



 Helen L. Neill, Clerk

Dated: January 14, 2020

CERTIFICATE

I, Helen Neill, Clerk of the Charter Township of York, Washtenaw County, Michigan, hereby certify that the foregoing Resolution #2020-03 was adopted by the Charter Township of York Board of Trustees at a regular meeting of said Board held on the 14th of January 2020, at which meeting a quorum was present, by a roll call vote of said members that said resolution was ordered to take immediate effect.



 Helen Neill, Clerk, Charter Township of York

Dated: January 15, 2020

INSTRUCTIONS FOR HARDSHIP EXEMPTION YORK CHARTER TOWNSHIP 2020 POVERTY EXEMPTION POLICY AND GUIDELINES

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Size of Family/ Household	<u>2020 Federal Guidelines</u>	<u>2020 Township of York Guidelines</u>
	<u>Maximum Income</u>	<u>Maximum of Income</u>
1	\$12,490.00	\$19,224.00
2	\$16,910.00	\$20,039.00
3	\$21,330.00	\$24,923.00
4	\$25,750.00	\$28,202.00
5	\$30,170.00	\$32,451.00
6	\$34,590.00	\$36,511.00
7	\$39,010.00	\$41,277.00
8	\$43,430.00	\$45,119.00
For each additional Person over 8 add:	\$ 4,420.00	

Year: 2020

Account # _____

Appeal No. _____

APPLICATION FOR ONE YEAR HARDSHIP REDUCTION CONFIDENTIAL INFORMATION
YORK CHARTER TOWNSHIP

APPLICANT'S NAME _____ AGE _____

NAME OF SPOUSE (if applicable) _____ AGE _____

PROPERTY ADDRESS FOR WHICH RELIEF IS BEING SOUGHT _____

DO YOU CLAIM THIS PROPERTY AS YOUR HOMESTEAD (Primary Residence)? YES NO

TELEPHONE NUMBER _____

EMPLOYMENT STATE AND NAME OF EMPLOYER:

	EMPLOYED <input type="checkbox"/> YES	<input type="checkbox"/> FULL TIME
SELF	<input type="checkbox"/> NO	<input type="checkbox"/> PART TIME
	<input type="checkbox"/> YES	<input type="checkbox"/> FULL TIME
SPOUSE	<input type="checkbox"/> NO	<input type="checkbox"/> PART TIME

EMPLOYER

	ARE YOU DISABLED? <input type="checkbox"/> YES
SELF	<input type="checkbox"/> NO
	<input type="checkbox"/> YES
SPOUSE	<input type="checkbox"/> NO

NATURE OF DISABILITY _____

Please provide documentation of disability.

Do you have any **MAJOR OR UNUSUAL OUT-OF-POCKET EXPENSES**? If yes, please list them below and provide verification.

TYPE OF EXPENSE

AMOUNT PER YEAR

LIST ALL PERSONS LIVING IN THIS HOME OTHER THAN YOU OR YOUR SPOUSE:

	1	2	3	4
Name				
Age				
Relationship				
Occupation				
Annual Income				
Claimed As Dependent	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO	<input type="checkbox"/> YES <input type="checkbox"/> NO

Attach additional sheet, needed.

PROPERTY INFORMATION

Do you own this property free and clear? YES NO

Amount of monthly mortgage payment _____

Are the taxes included in payment? YES NO

Are you a tenant of this property? YES NO

Amount of monthly rent payment? _____

Are property taxes current? YES NO

If not, amount past due _____

ASSET INFORMATION

Do you have an ownership interest in any other real estate (including ownership via partnerships, corporation, etc.)

in Michigan or anywhere else? YES NO If yes, please list (attach additional sheet if needed.)

<u>Location.</u>	<u>Type of Use</u>	<u>Purchase Date</u>	<u>Purchase Price</u>
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What are your assets in addition to real estate?

Cash \$ _____

Savings Accounts/Certificates & Money Markets \$ _____

Checking Accounts \$ _____

Stocks/Bonds/Treasury Bill's \$ _____

Insurance - Cash Value \$ _____

Other \$ _____

Investments:
Keogh, Annuities, Deferred Compensation \$ _____

Personal Property held as an investment
(i.e., gems, jewelry, coin collections, antique cars, etc.) \$ _____

Vehicle	Cars, Trucks, Boats, Trailers, etc.	#1	#2	#3	#4
Model					
Year					
Value					
Balance Owed					

INCOME INFORMATION

2020 ESTIMATED HOUSEHOLD INCOME

SOURCE	AMOUNT PER YEAR
Wages, Salaries, Tips, Sick, Strike, and sub-pay, etc.	\$
Social Security/SSI	\$
Retirement Pension or Annuity Benefits (Includes Military Retirement Pay)	\$
Interest and/or Dividends (includes non-taxable interest)	\$
Rental Business or Royalty Income	\$
Disability Payments (Yorker Comp, Veterans Disability, Pension Benefits)	\$
ADC, SFA, SDA, RAP/REP (Attach a copy of DSS Annual Statement)	\$
Alimony	\$
Child Support	\$
Unemployment Benefits	\$
Other Nontaxable Income (Military Family Allotments, College Scholarships, Grants, Fellowship, etc.)	\$
Less Amount YOU PAY for Medical Insurance	\$
YOUR TOTAL INCOME	\$
INCOME FOR ALL MEMEBERS OF HOUSEHOLD (not claimed as dependents) AS SHOWN ON FIRST PAGE OF APPLICATION	\$
TOTAL PROJECTED HOUSEHOLD INCOME FOR 2020	\$

ADDITIONAL QUESTIONS AND REQUIREMENTS

Have you filed for assistance through Michigan Department of Human Services or any other assistance agency?

YES NO

If yes, are you currently receiving assistance?

YES NO

Have you recently received a shut off notice from the Gas/Fuel Oil or Electric Utilities?

YES NO

Do you currently have a payment arrangement on file for your utility bill?

YES NO

I DECLARE UNDER THE PENALTIES OF PERJURY, THAT ALL OF THE INFORMATION SUBMITTED IN MY APPLICATION FOR HARDSHIP EXEMPTION IS TRUE.

SIGNED: _____

FOR OFFICE USE ONLY

Current Balance Outstanding:

- Gas/Fuel Oil _____
- Electricity _____
- Other _____

How long has the account been outstanding? _____

What is the quarterly average bill? _____

Was anything rolled to taxes *in* 2020? _____

Did they receive a hardship reduction for the previous year? YES NO

If yes, what was the amount? _____

Account History Attached

Comments:

Poverty Exemption Affidavit

This form is issued under authority of Public Act 2006 of 1963; MCL 211.7u

INSTRUCTIONS: When completed, this document must accompany a taxpayer's Application for Poverty Exemption filed with the supervisor or the board of review of the local unit where the property is located. MCL 211.7u provides for a whole or partial property tax exemption on the principal residence of an owner of the property by reason of poverty and the inability to contribute toward the public charges. MCL 211.7u (2)(b) requires proof of eligibility for the exemption be provided to the board of review by supplying copies of federal and state Income tax returns for all persons residing in the principal residence, including property tax credit returns, or by filing an affidavit for all persons residing in the residence who were not required to file federal or state income tax returns for the current or preceding tax year.

I, _____ swear and affirm by my signature below that I reside in the principal residence that is the subject of this Application for Poverty Exemption and that for the current tax year and the preceding tax year, I was not required to file a federal or state income tax return.

Address of Principal Residence: _____

Signature of Person Making Affidavit

Date

This application shall be filed after January 1, but prior to the first day of the March, July or December Board of Review to the address below.

Board of Review
c/o Assessor
York Township
11560 Stony Creek
Milan, MI 48160

DECISIONS OF THE MARCH BOARD-OF-REVIEW MAY BE APPEALED IN WRITING TO THE MICHIGAN TAX TRIBUNAL BY JULY 31 OF THE CURRENT YEAR. JULY OR DECEMBER BOARD OF REVIEW DENIALS MAYBE APPEALED TO MICHIGAN TAX TRIBUNAL WITHIN 35 DAYS OF THE DENIAL. A COPY OF THE BOARD OF REVIEW DECISION MUST BE INCLUDED WITH THE FILING.

Michigan Tax Tribunal
PO Box 30232
Lansing, MI 48909
Phone: 517-373-3003
Fax: 517-373-1633
E;mail: taxtrib@michigan.gov

MEDICAL OR OTHER EXTRAORDINARY SITUATIONS

Use the space below to explain the nature of any special hardships.

Provide dollar amounts of any unusual expenses resulting from these special situations. (Attach copies of bills.) Good documentation could result in a claim being approved in spite of otherwise non-qualifying income and asset amounts.

VII. OTHER COMMENTS

Total Costs: \$ _____

Less Reimbursements: \$ _____
(i.e. insurance, medicare,
or Medicaid)

Net Cost of
Unusual Circumstance \$ _____

II. Contact Information

PREPARER'S NAME, if different from Applicant:

Print: _____

Sign: _____

Preparer's Mailing Address: _____

Preparer's Phone Number: _____

Relationship of preparer to applicant: _____