



MICHIGAN MEDICINE
UNIVERSITY OF MICHIGAN

**Housing Bureau for Seniors
Income Tax Preparation 2021
& Foreclosure Prevention**

**Yvonne Cudney , JD., MPA
Community Education and Outreach Coordinator
Karin Piegaze Lindquist, LLMSW
Foreclosure Prevention Coordinator**

Housing Bureau for Seniors

a program of:



- “Community-anchored, community-led”
- Key Initiatives
 - Caring for the Health of Our Children
 - Promoting the Health of Our Families
 - *Protecting Health and Quality of Life for our Seniors*
 - *Addressing specific needs of our older adults and homebound residents to address hunger and food insecurity, health and housing counseling and assistance.*
 - Improving Mental Health Support and Reducing Substance Abuse
 - Developing Future Health Leaders

Our Mission

HBS informs and empowers older adults and those who care about them with guidance and resources regarding sustainable housing in Washtenaw County and beyond.

Who We Are

- **Executive Director – Janet Hunko**
- **Foreclosure Prevention Coordinator - Kaarin Piegaze Lindquist**
- **Eviction Prevention/Housing Counselor – Joy Lange**
- **Intake Coordinator – Sunanna Grewal**
- **Community Education and Outreach Coordinator – Yvonne Cudney**
- **Administrative Assistant – Wendy Smith**

How Tax Prep *is* Foreclosure Prevention

- **Tax return income is often used to pay property taxes**
- **Screen for Poverty/Hardship Reduction and Property Tax Deferments**
 - Distribute applications and later help with form completion and submission
 - Communicate with the local unit of government
- **Identify property tax delinquencies or other issues**
 - Provide assistance at a later date

Tax Preparation Services

- Our Tax Clinic is a collaboration with the AARP & we are an official AARP Tax Credits for the Elderly (TCE) site
 - AARP membership is not required
 - Some filing restrictions apply
- We've been in business for 25 years & serve over 500 individuals per year

Limitations

- Prepare joint and individual returns
 - Out of Scope:
 - rental income
 - farm income
 - non-resident-alien returns
 - state returns other than Michigan.
 - Simple business returns (Schedule C) -except for depreciation, inventory, home office, or a net loss)
 - Offer advice if you are doing your own return and have questions.

Dates and Times for Tax Preparation with AARP at TSRC

- **Every Friday February 4th through April 8th**
- **Five Wednesdays: February 16th, March 2nd 16th and 30th, and April 13th**
- **Appointments are REQUIRED**
 - **Call 734-998-9339 or 734-998-9341**
 - **First appointment is at 9am, last is at 3pm**

Where is our Tax Clinic with AARP?

**Located within the
Turner Senior Resource Center at
2401 Plymouth Road, Suite C
Ann Arbor, MI 48105
734-998-9339 or 734-998-9341**

Contact Information

Housing Bureau for Seniors

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